



Description of the report

EUROPEAN WINDOW AND DOOR MARKET

20
22

About the report

The study presents the results achieved by the window and door industry in 31 European countries in 2021 as well as changes in raw material prices after 9 months of 2022.

The report will inform you also about the manufacturing dynamics in individual regions over the past five years, the shares of PVC, wood, aluminium, and steel windows and doors in various regions of Europe, and the performance of the top 50 window enterprises in Europe.

The most important aspects include:



window and door manufacturing in individual European countries



manufacturing structure of windows and doors made of particular materials: **PVC, wood, aluminium, steel**



manufacturing results of **windows in EUR** and **in pieces**, of **doors in EUR**



turnover of the **top 50 window manufacturers** in Europe



average **windows selling prices** set by European manufacturers



volume, dynamics, and structure of **export outside Europe** and **activity of enterprises from other continents**



changes in **raw material prices** after 9 months of 2022

This study contains overall data on window and door joinery and specific details divided into:

wood windows

wood doors

PVC windows and doors

steel joinery

aluminium joinery

The analysis comprises the results from 31 European countries divided into 4 regions:

Northern Europe: Denmark, Finland, Norway, Sweden

Western Europe: Austria, Belgium, France, Germany, Ireland, Luxembourg, the Netherlands, the UK

Central and Eastern Europe: Bulgaria, Czechia, Estonia, Lithuania, Latvia, Poland, Romania, Slovakia, Hungary

Southern Europe: Croatia, Cyprus, Greece, Spain, Malta, Portugal, Italy, Serbia, Bosnia and Herzegovina



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Definitions, data sources

Definitions

This analysis covers the window and door joinery market in 31 European countries, including divided into wood windows, wood doors, PVC joinery, steel joinery, and aluminium joinery.

The above product groups are defined in accordance with the following classifications:

- **Wood windows** – NACE classification Rev. 2: 16.23.11-10 (windows, French-windows and their frames, of wood); CN classification: 44181010 (windows and French windows and their frames, of tropical wood), 44181050 (windows and French windows and their frames, of coniferous wood), 44181090 (windows and French windows and their frames, of other tropical and deciduous wood),
- **Wood doors** – NACE classification Rev. 2: 16.23.11-50 (doors and their frames and thresholds, of wood); CN classification: 44182010 (doors and their frames and thresholds, of tropical wood), 44182050 (doors and their frames and thresholds, of coniferous wood), 44182080 (doors and their frames and thresholds, of other tropical and deciduous wood),
- **PVC joinery** – NACE classification Rev. 2: 22.23.14-50 (plastic doors, windows and their frames and thresholds); CN classification: 39252000 (doors, windows and their frames and thresholds for doors, of plastics),
- **Steel joinery** – NACE classification Rev. 2: 25.12.10-30 (iron or steel doors, thresholds for doors, windows and their frames); CN classification: 73083000 (doors, windows and their frames and thresholds for doors, of iron or steel),
- **Aluminium joinery** – NACE classification Rev. 2: 25.12.10-50 (aluminium doors, thresholds for doors, windows and their frames); CN classification: 76101000 (doors, windows and their frames and thresholds for door, of aluminium).

Quantitative data on manufacturing and foreign trade of windows and materials for window manufacturing are collected in various units (pieces, m², kg). The basic window unit adopted is the O32 window; the data are converted to this window size.

Average selling prices calculated as a ratio of the total value of window sales by manufacturers in a given country to the total number of windows manufactured in this country.

Data sources

The report uses data obtained from external sources, such as statistical offices, international organisations, credit agencies, press releases, corporate presentations, including:

- Central Statistical Bureau,
- Central Statistical Office,
- Central Statistical Office of Poland,
- Creditreform,
- Croatian Bureau of Statistics,
- Czech Statistical Office,
- Department of Statistics and Research,
- Dun & Bradstreet,
- Eurostat,
- Hungarian Central Statistical Office,
- Instituto Nacional de Estadística,
- International Monetary Fund,
- National Institute of Statistics,
- National Statistical Institute of the Republic of Bulgaria,
- National Institut of Statistics,
- National Statistics Office,
- National Statistical Service of Greece,
- Office for National Statistics,
- Statec,
- Statistics Austria,
- Statistics Belgium,
- Statistics Denmark,
- Statistics Finland,
- Statistics Lithuania,
- Statistics Netherlands,
- Statistics Norway,
- Statistics Sweden,
- Statistical Office of Estonia,
- Statistical Office of the Slovak Republic,
- Statistical Office of the Republic of Slovenia,
- Statistisches Bundesamt Deutschland,
- The National Institute of Statistics and Economic Studies,
- United Nations.

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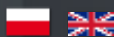
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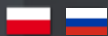
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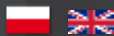
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