

Description of the report

# Paving market in Poland

edition 2018

The report "**Paving market in Poland, 2018 edition**" was prepared by Centrum Analiz Branżowych in order to provide comprehensive information about the development of the Polish industry home and abroad to managers of enterprises manufacturing pavers, supplying materials for manufacturing, and distributors.

The report is composed of 4 chapters presenting:

- the macroeconomic environment where Polish manufacturers operate,
- the paver manufacturing in Poland and performance of the leading manufacturers,
- the paver export and import volume, dynamics and directions,
- the paver sales in Poland and the forecast for the period 2018-2019.

The analysis covers the concrete paving market in Poland, which includes concrete pavers and flags, patio flags, edgings, curbs, etc.

Pavers are products defined as per:

- PRODPOL classification – code 23.61.11-50.02 – flagstones and similar articles of concrete (the classification covers concrete pavers and flags, concrete street kerbs, concrete lawn edgings, concrete drainage channels, concrete supplementary components for footways or similar pedestrian traffic areas)
- CN classification – code 6810 19 00 – tiles, flagstones, bricks and similar articles, of cement, concrete or artificial stone (excl. building blocks and bricks)

The report does not cover pavers other than concrete ones.

The data were collected in various units of measurement. In this report, quantitative data are presented in  $m^2$ . The following assumptions for converting individual units of measurement were adopted for the purpose

of this analysis:

- 6 cm thick pavers: the average weight of  $1 m^2$  is 137 kg,
- 8 cm thick pavers: the average weight of  $1 m^2$  is 180 kg,
- 10 cm thick pavers: the average weight of  $1 m^2$  is 228 kg,
- 3.8-4 cm thick flags: the average weight of  $1 m^2$  is 95 kg,
- 5 cm thick flags: the average weight of  $1 m^2$  is 117 kg,
- 6 cm thick flags: the average weight of  $1 m^2$  is 132 kg.

### Research methods and techniques

- analysis of secondary data,
- telephone interviews.

### Data sources

- interviews with more than 70 representatives of leading paver manufacturers and distributors in Poland,
- Central Statistical Office of Poland,
- Customs Service,
- reports by stock-listed companies,
- credit agencies,
- press releases,
- paver manufacturers' and distributors' websites.

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1

Economic growth in Poland in the period 2013-2017. Forecast for the period 2018-2019  
Unemployment in Poland in the period 2013-2017. Forecast for the period 2018-2019  
Inflation rate in Poland in the period 2013-2017. Forecast for the period 2018-2019  
Construction and assembly manufacturing sales dynamics in Poland in the period 2013-2017. Forecast for 2018  
Dwellings the construction of which was commenced and delivered in the period 2013-2017  
Number of non-residential buildings delivered in the period 2013-2017

2

Paver manufacturing in Poland in the period 2013-2017 (in million m<sup>2</sup>)  
Quantity structure of paver manufacturing in Poland in 2017 divided into standard and premium segments  
Estimated paver manufacturing value in Poland in the period 2013-2017 (in billion PLN)  
Total turnover of leading paver manufacturers in Poland in the period 2015-2017 (in million PLN)  
Estimated paver manufacturing by leading manufacturers in Poland in 2017 (in million m<sup>2</sup>)  
Estimated shares of leading companies in paver manufacturing in Poland in 2017 (by quantity)

3

Paver export from Poland in the period 2013-2017 (in thousand m<sup>2</sup>)  
Main directions of paver export (in thousand m<sup>2</sup>)  
Paver import to Poland in the period 2013-2017 (in thousand m<sup>2</sup>)  
Paver import from individual countries (in thousand m<sup>2</sup>)

4

Paver sales in Poland in the period 2013-2017 (in million m<sup>2</sup>)  
Forecast of paver sales in Poland in the period 2018-2019 (in million m<sup>2</sup>)  
Forecast of paver sales in Poland in the period 2018-2019 in individual segments (in %)

## Publication date

July 2018

## Language

Polish or English

## Format of the report

PDF sent to the indicated e-mail address

## Copyright

Centrum Analiz Branżowych

## Net price

Polish version: PLN 3,800 / EUR 950

English version: PLN 4,400 / EUR 1,100



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