



Description of the report

Insulating glass unit market in Poland

Edition 2019

About the report

Insulating glass unit market in Poland, 2019 edition report is addressed to managers of enterprises connected with the insulating glass unit sector – manufacturers of these products as well as suppliers of glass, sealing compound, machinery, etc.

The report has been prepared to supply the manager of these enterprises with information about the development of the Polish industry home and abroad. The document discusses the performance of the insulating glass unit industry in 2018.

The report consists of 4 chapters demonstrating:

- insulating glass unit manufacturing in Poland and its product structure,
- the Polish insulating glass unit export volume, dynamics and directions,
- the results of insulating glass unit import to Poland,
- the insulating glass unit sales volume in Poland.

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Spis tabel i wykresów

- Volume and dynamics of insulating glass unit manufacturing in Poland in the period 2013-2018 (in million m²)
- Double and triple glazed unit manufacturing volume in Poland in the period 2013-2018 (in million m²)
- Insulating glass unit manufacturing structure in Poland in the period 2013-2018 divided into double and triple glazed units (in %)
- Volume and dynamics of insulating glass unit export from Poland in the period 2013-2018 (in million m²)
- Value of insulating glass unit export from Poland in 2018 (in million EUR)
- Directions of insulating glass unit export from Poland in the period 2016-2018 (in thousand m²)
- Value of insulating glass unit export from Poland to leading countries in 2018 (in million EUR)
- Volume and dynamics of insulating glass unit import to Poland in the period 2013-2018 (in million m²)
- Insulating glass unit import to Poland from individual countries in the period 2016-2018 (in thousand m²)
- Value of insulating glass unit import to Poland in 2018 (in million EUR)
- Insulating glass unit import to Poland from individual countries in 2018 (in million EUR)
- Volume and dynamics of insulating glass unit sales in Poland in the period 2013-2018 (in million m²)

Definition

The analysis covers the market of insulating glass units, which comprise double and multiple glazed units defined in accordance with:

- NACE Rev.2 classification – 23.12.13-30.10 (double glazed units), 23.12.13-30.20 (multiple glazed units),
- CN classification – codes: 70080020 (multiple-walled insulating units of glass, coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer), 70080081 (insulating units consisting of two panels of glass sealed around the edges by an airtight joint and separated by a layer of air, other gases or a vacuum (excl. coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer), 70080089 (multiple-walled insulating glass consisting of two panels of glass with an interlayer of glass fibre, and multiple-walled insulating glass consisting of three or more panels of glass (excl. coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer).

Methodology

Research methods and techniques

- Desk research – the report uses data from external sources, such as statistical offices, Customs Service,
- own research carried out on the occasion of other projects related to the joinery sector – also information about the insulating glass unit market, "float" glass, window and façade market from the previous CAB research was used during the report preparation CAB.

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