

description of the report

Insulating glass unit market in Poland

2016 edition



About the report

Insulating glass unit market in Poland, 2016 edition report is addressed to managers of enterprises connected with the insulating glass unit sector – manufacturers of these products as well as suppliers of glass, sealing compound, machinery, etc.

The report has been prepared to supply the manager of these enterprises with comprehensive information about the development of the Polish industry home and abroad. The document discusses the performance of the insulating glass unit industry in 2015 and presents a forecast of glass unit manufacturing in Poland until 2021.

The report consists of 7 chapters demonstrating:

- the position of the Polish industry against other EU countries,
- insulating glass unit manufacturing in Poland, its product structure, and performance of the leading manufacturers,
- the Polish insulating glass unit export volume, dynamics and directions,
- the results of insulating glass unit import to Poland,
- the insulating glass unit sales volume in Poland,
- the forecast of insulating glass unit manufacturing in Poland in the period 2016-2021,
- the characteristics of the market of suppliers of glass for insulating glass unit manufacturing.

Market definition

The analysis covers the market of insulating glass units, which comprise double and multiple glazed units defined in accordance with:

- NACE Rev.2 classification – 23.12.13-30.10 (double glazed units), 23.12.13-30.20 (multiple glazed units),
- CN classification – codes: 70080020 (multiple-walled insulating units of glass, coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer), 70080081 (insulating units consisting of two panels of glass sealed around the edges by an airtight joint and separated by a layer of air, other gases or a vacuum (excl. coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer), 70080089 (multiple-walled insulating glass consisting of two panels of glass with an interlayer of glass fibre, and multiple-walled insulating glass consisting of three or more panels of glass (excl. coloured throughout the mass, opacified, flashed or having an absorbent or reflective layer).

Methodology

Research methods and techniques

- analysis of secondary sources – the report uses data from external sources, such as statistical offices, Customs Service, credit agencies, press releases, video presentations, manufacturers' websites
- own research – interviews with more than ten managers of enterprises connected with the insulating glass unit industry: glass suppliers, glass unit manufactures, window manufacturers and suppliers of sealing compound for insulating glass units
- own research carried out on the occasion of other projects related to the joinery sector – also information about the insulating glass unit market, "float" glass, window and facade market from the previous CAB research was used during the report preparation.

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